

**Net Worth Statement SAMPLE**

**Assets**

	Total	Jointly Held	Jill	Jack
<b>Liquid Assets</b>				
<u>Retirement</u>				
401(k)				
SEP IRA				
IRA				
Roth IRA				
Pension				
Other				
Other				
<u>Education</u>				
529	FBO Little Jill			
529	FBO Little Jack			
<u>Taxable</u>				
Brokerage				
Checking				
Savings				
Other				
Other				
	<b>0</b>	0	0	0
<b>Hard Assets</b>				
House				
Cars				
Personal Assets				
Other				
	<b>0</b>	0	0	0
<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Liabilities**

<b>Mortgage</b>				
House				
House				
	<b>0</b>	0	0	0
<b>Credit Cards</b>				
Card 1				
Card 2				
Card 3				
	<b>0</b>	0	0	0
<b>Other Debt</b>				
Car Loan				
Student Loans				
Home Equity				
Other				
	<b>0</b>	0	0	0
<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>Net Worth</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
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